

## 社會不平等專題：社會階層化與華人社會

2014年春季

每週三下午14:00-16:50

上課教室：

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助教：

### 授課目標：

社會不平等是社會科學研究中最重要之議題之一(可堪比擬的可能只有經濟成長、政權轉型與性別或人口議題)，社會階層化文獻則是討論社會不平等最重要的思想源流。本課程的目的在於使參與者熟悉社會階層化經典著作、研究方法與最新議題，提高參與者對相關文獻的掌握能力。此外，本課程設計中亦參酌華人社會階層化研究的相關文獻，提升參與者對此議題的切身感受，並鼓勵其投身於社會階層化的經驗研究領域。

### 閱讀書目與學習要求：

本課程相關文件的電子檔將會上傳到課程網頁(寫作平台)供同學免費下載，請勿違法複製使用。每週所有參與者(選修或旁聽)應該讀完所有書目或文章，每篇文章須繳交1頁的讀書心得。每篇文章的讀書心得應該包括四個部份：(一)該篇文章的理論命題、(二)研究數據來源或方法、(三)該文結論以及(四)參與課程者的討論或批評。讀書心得應該在上課當天上午10點以前上傳到寫作平台

### 上課形式：

這是一研究生層次的研討班，從第二週開始，將由部分學生選擇負責報告該週讀本，負責報告者須另行撰寫報告題綱(PPT另外加分)發給所有參與者(可替代每週讀書心得)，並於上課過程中導讀或帶動討論。報告應該包括：(1) 對該文的整理與簡介；(2) 個人疑問與課堂討論的議題；其他參與者應熱烈參與討論。

### 成績計算：

期末報告須依據本學期曾討論的主題，繳交文獻回顧或研究計畫書(研究論文草稿亦可)一份，該報告內容須包括：(1)問題意識，(2)文獻回顧，(3)預計研究方法(如為研究計畫書)或文獻中各種研究方法的回顧，(4)結論與討論，(5)參考書目或文獻。寫作格式請參考《台灣社會學》之要求，達到專業寫作方式，否則將予以扣該項成績之20%。上述每週讀書心得40%，課堂參與(含課堂報告)20%，期末報告40%，加總即為學期成績。

**主要參考書目 (教科書) :**

Grusky, David B. 2001. *Social Stratification: Class, Race, and Gender in Sociological Perspective*. Second edition. Boulder: Westview Press.

Wright, Erik Olin (ed.) 2005. *Approaches to Class Analysis*. Cambridge, UK; New York: Cambridge University Press.

**上課進度 :**

- Week1 (19/2) 導論  
**Introduction**
- Week 2 (26/2) 經典遺產：馬克思與韋伯  
**Classical Legacies**
- Week 3 (5/3) 社會階層化與社會理論 I：無產化理論與後工業理論  
**Social Theory I: Proletarianization and Post-industrial Society**
- Week 4 (12/3) 社會階層化與社會理論 II：網絡社會與創意階級  
**Social Theory II: Network Society and Creative Class**
- Week 5 (19/3) 社會階層化與研究方法  
**Stratification and Methodology**
- Week 6 (26/3) 聲望與地位取得研究  
**Continuous Proxy: Prestige and Status Attainment Studies**
- Week 7 (9/4) Broudieu學派分析  
**Continuous Proxy: Broudieuian Studies**
- Week 8 (16/4) 新韋伯學派階級理論  
**Discrete Proxy: Neo-Weberian Studies**
- Week 9 (23/4) 新馬克思學派階級理論  
**Discrete Proxy: Neo-Marxian Studies**
- Week 10 (30/4) 新綜合理論？租金汲取/新涂爾幹學派理論  
**A New Synthesis? Rent-based/Neo-Durkheimian Studies**
- Week 11 (7/5) 社會流動：教育階層化  
**Social Mobility: Educational Stratification**
- Week 12 (14/5) 社會階層化的政治與社會後果  
**Consequences of Social Stratification**
- Week 13 (21/5) 社會階層化與華人社會I：中國  
**Social Stratification in Chinese Societies: China**
- Week 14 (28/5) 社會階層化與華人社會II：台灣  
**Social Stratification in Chinese Societies: Taiwan**
- Week 15 (4/6) 停課(老師去香港及廣州開會)
- Week 16 (9/6) 停課(老師去參加台灣與法國交流會議)
- Week 18 (24/6) 繳交期末報告  
**Final: Research Project**

## **Week 1. Introduction**

Grusky, David B. 2000. "The Past, Present, and Future of Social Inequality." Pp. 3-51 in *Social Stratification: Class, Race, and Gender in Sociological Perspective*. Revised edition. Boulder: Westview Press. (中文)

Hout, Michael, and Thomas A. DiPrete. 2006 "What We Have Learned: RC28's Contributions to Knowledge about Social Stratification." *RSSM* 24: 1-20. (中文)

## **Week 2. Classical Legacies**

Marx, Karl and Fredrik Engels. 1969. *Manifesto of the Communist Party*. <http://www.marxists.org/archive/marx/works/download/manifest.pdf>. (Accessed 19 Oct. 2007).(中文) A

Weber, Max. [1946]. "Class, Status, and Party." Pp. 180-195 in *Max Weber: Essays in Sociology*, translated by Hans H. Gerth and C. Wright Mills. Cambridge: Oxford (中文) B

Davis, Kingsley, and Wilbur E. Moore. 1945. "Some Principles of Stratification." *ASR* 10:242-49. (中文) B

## **Week 3. Stratification and Social Theory I**

Bell, Daniel. 1976. *The Coming of Post-industrial Society: a Venture in Social Forecasting*. New York: Basic Books. Ch.2-3. (中文) A

Wright, E. O., and Joachim Singelmann. 1982. "Proletarianization in the Changing American Class Structure". *The American Journal of Sociology, Supplement: Marxist Inquiries: Studies of Labor, Class, and States*, 88: S176-S209. A

King, Lawrence Peter and Iván Szelényi. 2004. *Theories of the New Class: Intellectuals and Power*. Minneapolis: University of Minnesota Press. Preface/Introduction. B

Erikson, Robert and John H. Goldthorpe. 1992. *The Constant Flux: A Study of Class Mobility in Industrial Societies*. Oxford [England]: Clarendon Press; New York: Oxford University Press. Ch.1. B

## **Week 4. Stratification and Social Theory II**

Castells, Manuel. 2000a. *The Rise of the Network Society*. 2<sup>nd</sup> Ed. New York: Basil Blackwell. Ch.1+Ch.4. (中文) A

Goldthorpe, John H. 2002. "Globalisation and Social Class." *West European Politics*, 25(3), 1-28. A.

Florida, Richard. 2002. *The Rise of Creative Class*. New York: Basic Books. Ch. 3-4, 13-17. (中文) B

### **Week 5. Stratification and Methodology**

Nakao, Keiko, and Judith Treas. 1994. "Updating Occupational Prestige and Socioeconomic Scores: How the New Measures Measure up". *Sociological Methodology*, 24: 1-72. A

Crompton, Rosemary. 1998. *Class and Stratification: An Introduction to Current Debates*. Cambridge, UK: Polity Press. Ch 4-5. B

### **Week 6. Continuous Proxy: Prestige and Status Attainment Studies**

Blau, Peter M., and Otis Dudley Duncan. 1967. *The American Occupational Structure*. New York: Wiley. Ch. 1, 5 [Pp. 1-22, 163-205] (中文) A

Treiman, Donald J. 1977. *Occupational Prestige in Comparative Perspective*. New York: Academic Press. Ch. 1 [pp. 1-24] Ch. 5 [pp. 103-128] (中文) A

Featherman, David L., and Robert M. Hauser. 1978. *Opportunity and Change*. New York: Academic Press. Ch. 5 [pp. 219-311] (中文) A

Zhou, Xueguang 2005. "The Institutional Logic of Occupational Prestige Ranking: Reconceptualization and Reanalyses." *AJS* 111: 90-140 B

### **Week 7. Continuous Proxy: Boudieuan Studies**

Bourdieu, Pierre. 1986 [1983]. "[The Forms of Capital](#)". In John G. Richardson (ed.). *Handbook of Theory and Research for the Sociology of Education*, Westport, CT.: Greenwood Press. (中文)A

Weininger, Elliot B. 2005. "Foundations of Pierre Bourdieu's Class Analysis". In Erik Olin Wright (ed.) *Approaches to Class Analysis*. Cambridge, UK; New York: Cambridge University Press. A

Coleman, James A. 1988. "Social Capital and the Creation of Human Capital." *AJS* 94: S95- S120. B

Lin, Nan. 1999. "Building a Network Theory of Social Capital". *Connections* 22 (1): 28-51. B

## **Week 8. Discrete Proxy: Neo-Weberian Studies**

Erikson, Robert and John H. Goldthorpe. 1992. *The Constant Flux: A Study of Class Mobility in Industrial Societies*. Oxford [England]: Clarendon Press; New York: Oxford University Press. Ch. 2. A

Breen, Richard. 2005. "Foundations of a neo-Weberian class analysis." In Erik Olin Wright (ed.) *Approaches to Class Analysis*. Cambridge, UK; New York: Cambridge University Press. A

Ahrne, G. 1990. "Class and Society: A Critique of John Goldthorpe's Model of Social Classes". In Jon Clark, Celia Modgil and Sohan Modgil (eds.) *John H. Goldthorpe: Consensus and Controversy*, London: Falmer Press. B

## **Week 9. Discrete Proxy: Neo-Marxian Studies**

Wright, Erik Olin. 2005. "Foundations of a Neo-Marxist Class Analysis." In Erik Olin Wright (ed.) *Approaches to Class Analysis*. Cambridge, UK; New York: Cambridge University Press. A

Wright, Erik Olin, and Bill Martin. 1987. "The Transformation of the American Class Structure, 1960-1980". *The American Journal of Sociology*, 93(1): 1-29. A

Tilly, Charles. 1998. *Durable Inequality*. Berkeley, CA: University of California Press. Ch. 1-2. B

Wright, Erik Olin. 2000. "Metatheoretical Foundations of Charles Tilly's Durable Inequality." *Comparative Studies in Society and History*, 42: 2:458-474. B

## **Week 10. A New Synthesis? Rent-based/Neo-Durkheimian Studies**

Sorensen, Aage B. 2000. "Toward a Sounder Basis for Class Analysis". *The American Journal of Sociology*, 105(6): 1523-1558. B

Wright, Erik Olin. 2000. "Class, Exploitation, and Economic Rents: Reflections on Sorensen's "Sounder Basis"". *The American Journal of Sociology*, 105(6): 1559-1571. B

Goldthorpe, John H. 2000. "Rent, Class Conflict, and Class Structure: A Commentary on Sorensen". *The American Journal of Sociology*, 105(6): 1572-1582. B

Grusky, David, B. and G. Galescu. 2005. "Foundations of a Neo-Durkheimian Class Analysis". In Erik Olin Wright (ed.) *Approaches to Class Analysis*. Cambridge, UK; New York: Cambridge University Press. A

## **Week 11. Social Mobility: Educational Stratification**

Shavit, Y. and H. Blossfeld 1993. "Introduction" in *Persistent Inequality*. Boulder, CO. Westview Press. A

Raftery, A. E. and Michael Hout. 1993. "Maximally Maintained Inequality: Expansion, Reform, and Opportunity in Irish Education: 1921-1975." *Sociology of Education*.66:41-62. B

Lucas, Samuel R. 2001. "Effectively Maintained Inequality: Education Transitions, Track Mobility, and Social Background Effects." *AJS* 106:1642-1690. B

張宜君、林宗弘，2013，〈高等教育擴張與階級不平等：以台灣高等教育改革為例〉，共38頁，發表於台灣社會學會2013年度研討會，台北市：政治大學：台灣社會學會，2013-11-30 ~ 2013-12-01。A

## **Week 12. Consequences of Social Stratification**

Lipset, Seymour Martin. 1959. "Some Social Requisites of Democracy: Economic Development and Political Legitimacy". *American Political Science Review* 53: 69-105. A

林宗弘，2012，〈從毛澤東主義到社會民主? 測量中國城鎮居民的階級意識〉，〈東亞研究〉，第43卷第1期，頁40-86。A

林宗弘，2013，〈失落的年代：台灣民眾階級認同與意識形態的變遷〉，〈人文與社會研究集刊〉，第25卷第4期: 頁689-734。B

張宜君、林宗弘，2010，〈不平等的災難: 九二一大地震下的階級、族群與受災風險〉，輔仁大學：2010年台灣社會學會年度研討會。B

## **Week 13. Social Stratification in Chinese Societies: China**

Nee, Victor. 1989. "A Theory of Market Transition: From Redistribution to Markets in State Socialism". *The American Sociological Review* 54(3): 663-81. (中文) A

Bian, Yanjie, and John R. Logan. 1996. "Market Transition and the Persistence of Power: The Changing Stratification System in Urban China." *American Sociological Review* 61:739-758. (中文) A

Szelenyi, Ivan, and Eric Kostello. 1996. "The Market Transition Debate: Toward a Synthesis?" *American Journal of Sociology* 101:1082-96. (中文) A

Wu, Xiaogang and Donald J. Treiman. 2007. "Inequality and Equality under Chinese Socialism: The *Hukou* System and Intergenerational Occupational Mobility." *AJS* 113(2):415-45. (中文) B

林宗弘、吳曉剛，(2010)〈中國的制度變遷、階級結構轉型和收入不平等：1978-2005〉，《社會》，第30卷第6期: 1-40. B

#### **Week 14. Social Stratification in Chinese Societies: Taiwan**

蔡瑞明，2008，〈台灣社會階層與社會流動的研究：一個倒 U 字形的發展趨勢？〉，收錄於謝國雄主編《群學爭鳴－台灣社會學發展史》。台北：中央研究院社會學研究所。A

謝國雄 (1989) 〈黑手變頭家：台灣製造業中的階級流動〉，《台灣社會研究季刊》，2(2)：11-54 頁。A

陳婉琪 (2005) 〈族群、性別與階級：再探教育成就的省籍差異〉，《台灣社會學》，10: 1-40。B

林宗弘，2009，〈台灣的後工業化：階級結構的轉型與社會不平等，1992-2007〉，《台灣社會學刊》，第43期，頁93-158。B

林宗弘，2012，〈ECFA 之後的中國效應：兩岸貿易對台灣貧富差距與階級政治的影響〉，楊文山、尹寶珊編，《面對挑戰：台灣與香港之比較》，頁 CH11，台北：中央研究院社會學研究所。